

# United States Department of Agriculture **National Agricultural Statistics Service**

# **NOVEMBER FORECAST** CITRUS MATURITY TEST RESULTS AND FRUIT SIZE



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November 10, 2015

Florida All Orange Production Down 8 Percent Florida Non-Valencia Orange Production Down 8 Percent Florida Valencia Orange Production Down 8 Percent Florida All Grapefruit Production Down 1 Percent Florida All Tangerine Production Unchanged Florida Tangelo Production Down 11 Percent FCOJ Yield Lowered to 1.58 Gallons per Box (42° Brix)

FORECAST DATES	-	2015-2016 SEASON
December 9, 2015		April 12, 2016
January 12, 2016		May 10, 2016
February 9, 2016		June 10, 2016
March 9, 2016		July 12, 2016

# Citrus Production by Type and State – United States

Crop and State		Production <sup>1</sup>	2015-2016 Forecasted Production <sup>1</sup>		
Crop and State	2012-2013	2013-2014	2014-2015	October	November
				(1,000 boxes)	(1,000 boxes)
Non-Valencia Oranges <sup>2</sup>					
Florida	67,100	53,300	47,400	40,000	37,000
California <sup>3</sup>	42,500	38,700	39,500	43,000	43,000
Texas <sup>3</sup>	1,504	1,401	1,170	1,317	1,317
United States	111,104	93,401	88,070	84,317	81,317
Valencia Oranges	66 500	51,400	40,400	40,000	37,000
Florida California <sup>3</sup>	<b>66,500</b> 12,000	10,800	<b>49,400</b> 9,500	9,500	9,500
Texas <sup>3</sup>	289	376	9,500	366	9,500 366
United States	78,789	62,576	59,182	49,866	46,866
All Oranges	70,703	02,570	55,162	45,000	40,000
Florida	133,600	104,700	96,800	80,000	74,000
California <sup>3</sup>	54,500	49,500	49,000	52,500	52,500
Texas <sup>3</sup>	1,793	1,777	1,452	1,683	1,683
United States	189,893	155,977	147,252	134,183	128,183
Grapefruit					
Florida-All	18,350	15,650	12,900	12,300	12,200
White	5,250	4,150	3,250	2,800	2,700
Red	13,100	11,500	9,650	9,500	9,500
California <sup>3</sup>	4,500	3,850	3,800	3,500	3,500
Texas <sup>3</sup>	6,100	5,700	4,250	4,000	4,000
United States	28,950	25,200	20,950	19,800	19,700
Lemons <sup>3</sup>					
California	21,000	18,800	20,500	19,500	19,500
Arizona	1,800	1,800	2,000	1,600	1,600
United States	22,800	20,600	22,500	21,100	21,100
Tangelos					
Florida	1,000	880	680	450	400
Tangerines					
Florida-All	3,280	2,900	2,270	1,750	1,750
Early <sup>4</sup>	1,910	1,750	1,445	1,000	1,000
Honey	1,370	1,150	825	750	750
California <sup>3 5</sup>	13,000	14,700	18,200	19,000	19,000
Arizona <sup>3 5</sup>	160	150	170	(NA)	(NA)
United States	16,440	17,750	20,640	20,750	20,750

#### NA Not available.

- <sup>1</sup> Net pounds per box: oranges in California-80, Florida-90, Texas-85; grapefruit in California-80, Florida-85, Texas-80; lemons-80, tangelos-90; tangerines and mandarins in Arizona and California-80, Florida-95.
- <sup>2</sup> Navel and miscellaneous varieties in California. Early (including Navel) and midseason varieties in Florida and Texas. Includes small quantities of tangerines in Texas and Temples in Florida.
- <sup>3</sup> Estimates carried forward from October.
- <sup>4</sup> Fallglo and Sunburst varieties.
- <sup>5</sup> Includes tangelos and tangors.

## **All Oranges 74.0 Million Boxes**

The 2015-2016 Florida all orange forecast released today by the USDA Agricultural Statistics Board is 74.0 million boxes, down 6.0 million boxes from the initial October forecast. If realized, this forecast will be 24 percent less than last season's production and the least since the 1963-64 season of 58.3 million boxes (including Temples). The forecast consists of 37.0 million boxes of the non-Valencia oranges (early, midseason, Navel, and Temple varieties) and 37.0 million boxes of the Valencia oranges. Regression data used are from the 2006-2007 through 2014-2015 seasons. For those previous 9 seasons, the November forecast has deviated from final production by an average of 7 percent, with 8 seasons above and 1 below, with differences ranging from 1 percent below to 19 percent above. All references to "average", "minimum", and "maximum" refer to the previous 9 seasons unless noted.

# Non-Valencia Oranges 37.0 Million Boxes

The forecast of non-Valencia production is lowered to 37.0 million boxes. Current size is below the average and projected to be near the minimum at harvest. Current droppage is above the maximum and is projected to continue above the maximum until harvest. The Navel forecast, included in the non-Valencia forecast, is unchanged at 1.1 million boxes. If realized, this utilization will be the lowest in a series dating back to 1979-1980 when separate Navel forecasts began. Current Navel size is about average and droppage is above the maximum.

# Valencia Oranges 37.0 Million Boxes

The forecast of Valencia production is down 3.0 million boxes to 37.0 million boxes. Current fruit size is slightly below the average and is projected, at harvest, to be near the minimum recorded last season. Current droppage is above the maximum and projected to be the highest on record since 1960-1961 for a non-freeze or non-hurricane season.

# All Grapefruit 12.2 Million Boxes

The forecast of all grapefruit production is lowered 100,000 boxes to 12.2 million boxes. The change is in the white grapefruit forecast now at 2.7 million boxes. The red grapefruit forecast is unchanged at 9.5 million boxes. Current fruit size of white grapefruit is below the minimum while current droppage is above the maximum. Current fruit size of red grapefruit is below average, while current droppage is above the maximum.

# **All Tangerines 1.75 Million Boxes**

The forecast of all tangerine production is unchanged at 1.75 million boxes. The early tangerine forecast (Fallglo and Sunburst varieties) continues at 1.0 million boxes, consisting of 300,000 boxes of Fallglo tangerines and 700,000 boxes of Sunburst tangerines. Harvest of Fallglo tangerines is ending, while the Sunburst tangerine harvest is underway. Fallglo final size is close to the minimum, while final droppage is close to the maximum at 45 percent. Sunburst current size is close to average and is projected to be about average at harvest. Sunburst droppage is projected to be well above average at 29 percent. The forecast of the later maturing Honey variety remains at 750,000 boxes. Current Honey size is close to the minimum, but current droppage is close to the maximum.

## **Tangelos 400 Thousand Boxes**

The forecast of tangelo production is lowered to 400 thousand boxes, the lowest since 1958-1959's production of 300,000 boxes. Tangelo projected fruit size is below average requiring 292 pieces of fruit to fill a 90-pound box. Droppage is projected to be above the maximum at 20 percent.

#### FCOJ Yield 1.58 Gallons per Box

The projection for frozen concentrated orange juice (FCOJ) declined to 1.58 from 1.61 gallons per box of 42° Brix concentrate in October. Last season's final yield for all oranges was 1.502203 gallons per box, as reported by the Florida Department of Citrus. Yield projections for the early-midseason and late components will be published in January. All projections of yield assume the processing relationships this season will be similar to those of the past several seasons.

## Forecast Components, by Type – Florida: November 2015

[Survey data is considered final in December for Navels, January for early-midseason oranges, February for grapefruit, and April for Valencias]

Туре	Bearing trees Fruit per tree		Droppage	Fruit per box	
	(1,000 trees)	(number)	(percent)	(number)	
ORANGES					
Early-midseason	21,650	744	26	293	
Navel	944	229	26	138	
Valencia	30,249	520	32	235	
GRAPEFRUIT					
White	1,087	449	32	122	
Red	3,236	439	27	115	

# **Maturity**

Regular bloom fruit samples (325 orange and 98 grapefruit) were collected from groves on established routes in Florida's five major citrus producing areas and tested in the Florida Department of Agriculture and Consumer Services, Division of Fruit and Vegetables, Florida Agricultural Statistics Service (FASS) laboratory November 2-4, 2015. All comparisons are made to November 1, 2014. Acid levels are lower and solids (Brix) are higher for all fruit types, resulting in higher ratios. Unfinished juice per box is lower for all varieties except late oranges. Solids per box are higher for all orange types but lower for grapefruit types. The lower table shows Indian River fruit have higher acid levels for all types and higher solids per box for all except the early oranges.

# Citrus Unadjusted Maturity Tests - Florida: 2014-2015 and 2015-2016

[Averages of regular bloom fruit from sample groves. Juice and solids per box are unadjusted and not comparable to juice processing plant test results. All samples were run through an FMC 091 machine using mechanical pressure only. This machine utilizes a .040 short strainer and standard 5/8 inch orifice tube. The beam settings are also identical to past tests and no restrictors are used]

Fruit type (number of groves)	Ad	cid		lids rix)	Ra	ntio		ied juice box		lids box
test date	2014-2015	2015-2016	2014-2015	2015-2016	2014-2015	2015-2016	2014-2015	2015-2016	2014-2015	2015-2016
	(percent)	(percent)	(percent)	(percent)			(pounds)	(pounds)	(pounds)	(pounds)
ORANGES										
Early (120-120)										
Sep 1	1.38	1.26	9.12	9.14	6.69	7.33	43.72	44.82	3.98	4.09
Oct 1	1.01	0.91	9.05	9.42	9.11	10.50	49.01	52.40	4.43	4.93
Nov 1	0.87	0.75	9.68	10.30	11.28	13.89	51.55	50.41	4.99	5.19
Midseason (55-55)										
Sep 1	1.53	1.42	9.10	9.08	6.05	6.51	44.18	45.82	4.02	4.16
Oct 1	1.14	1.06	9.09	9.21	8.08	8.93	49.77	49.59	4.52	4.57
Nov 1	1.01	0.89	9.80	10.37	9.96	11.89	52.25	51.35	5.12	5.33
Late (150-150)										
Sep 1	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)	(NA)
Oct 1	2.08	1.91	8.69	8.57	4.23	4.55	45.17	48.46	3.92	4.15
Nov 1	1.76	1.60	9.10	9.35	5.22	5.91	50.35	52.44	4.58	4.90
GRAPEFRUIT										
White Seedless (50-49)										
Sep 1	1.64	1.65	9.97	9.75	6.11	5.91	34.69	34.89	3.46	3.40
Oct 1	1.47	1.48	9.76	9.49	6.68	6.45	38.25	38.94	3.73	3.69
Nov 1	1.38	1.36	9.72	9.79	7.11	7.23	42.77	41.39	4.16	4.05
Red Seedless (47-49)										
Sep 1	1.64	1.58	9.91	9.74	6.08	6.19	34.87	35.29	3.45	3.44
Oct 1	1.44	1.37	9.60	9.58	6.69	7.02	39.10	42.42	3.75	4.06
Nov 1	1.42	1.29	9.94	9.97	7.05	7.74	42.99	42.44	4.27	4.23

NA Not available.

Citrus Maturity Test Averages, by Areas - Florida: November 1, 2014-2015 and 2015-2016

Fruit type (number of groves)	Ad	oid		Solids (Brix) Ratio		Unfinished juice per box		Solids per box		
test date	2014-2015	2015-2016	2014-2015	2015-2016	2014-2015	2015-2016	2014-2015	2015-2016	2014-2015	2015-2016
	(percent)	(percent)	(percent)	(percent)			(pounds)	(pounds)	(pounds)	(pounds)
ORANGES										
Early										
Indian River (9-9)	0.93	0.79	9.79	10.71	10.93	13.97	50.96	45.89	4.99	4.91
Other Areas (111-111)	0.87	0.75	9.67	10.27	11.31	13.88	51.60	50.78	4.99	5.21
Midseason										
Indian River (11-8)	1.06	1.01	9.79	10.75	9.34	10.87	50.73	51.40	4.96	5.53
Other Areas (44-47)	1.00	0.87	9.81	10.31	10.11	12.06	52.63	51.34	5.16	5.29
Late										
Indian River (29-29)	1.86	1.71	9.20	9.64	4.99	5.69	50.01	51.15	4.60	4.93
Other Areas (121-121)	1.73	1.58	9.08	9.28	5.28	5.96	50.43	52.75	4.58	4.90
GRAPEFRUIT										
White Seedless										
Indian River (38-38)	1.40	1.37	9.88	9.88	7.13	7.24	42.92	41.11	4.24	4.07
Other Areas (12-11)	1.32	1.31	9.23	9.45	7.07	7.22	42.32	42.36	3.92	4.00
Red Seedless										
Indian River (40-40)	1.42	1.30	9.94	10.04	7.03	7.73	42.84	42.87	4.26	4.30
Other Areas (7-9)	1.38	1.24	9.90	9.64	7.20	7.80	43.85	40.55	4.34	3.90

# Citrus Size Frequency Measurement Distributions, by Type - Florida: October

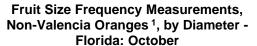
[Size frequency distributions from the October size survey are shown in the following table. The distributions are by percent of fruit falling within the

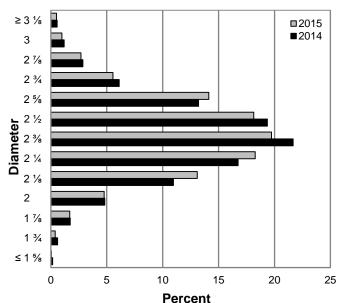
size range of each 4/5-bushel container. These frequency distributions include fruit from regular bloom and exclude fruit from summer bloom]

Type and number of fruit per 4/5-bushel containers	2013	2014	2015	Type and number of fruit per 4/5–bushel containers	2013	2014	2015
	(percent)	(percent)	(percent)		(percent)	(percent)	(percent)
NON-VALENCIA ORANGES 1				WHITE GRAPEFRUIT <sup>2</sup>			
64 or less	0.4	0.3	0.5	32 or less	1.3	1.5	0.8
80	2.8	2.7	2.9	36	4.8	4.8	4.1
100	12.7	12.3	13.4	40	7.2	9.8	6.2
125	27.1	28.0	27.8	48	12.5	13.7	11.8
163 or more	57.0	56.7	55.4	56	11.2	14.2	11.7
				63 or more	63.0	56.0	65.4
NAVEL ORANGES				RED GRAPEFRUIT			
64 or less	25.1	39.8	41.3	32 or less	1.3	1.9	2.0
80	30.1	30.5	28.4	36	3.0	4.1	5.0
100	24.3	17.8	18.4	40	6.4	7.9	9.5
125	12.7	8.0	8.6	48	11.7	13.8	15.2
163 or more	7.8	3.9	3.3	56	11.8	14.5	13.0
				63 or more	65.8	57.8	55.3
VALENCIA ORANGES				FALLGLO TANGERINES			
64 or less	0.4	0.3	0.5	80 or less	20.0	-	15.0
80	2.9	3.1	4.4	100	45.0	3.0	13.3
100	15.3	16.7	19.7	120	35.0	6.0	10.0
125	30.0	32.2	33.8	176	-	6.0	10.8
163 or more	51.4	47.7	41.6	210 or more	-	85.0	50.9
TANGELOS				SUNBURST TANGERINES			
80 or less	7.6	13.5	14.4	100 or less	6.5	7.0	14.0
100	15.9	20.0	21.6	120	15.2	14.7	20.6
120	23.0	19.6	20.2	176	10.4	12.8	16.6
156 or more	53.5	46.9	43.8	210 or more	67.9	65.5	48.8

<sup>-</sup> Represents zero.

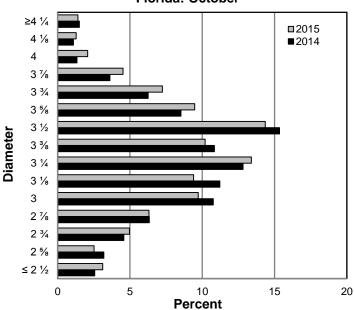
The charts below show the distribution of fruit sizes in 2014 compared to 2015. The diameter measurements shown are the minimum values of each eighth inch range, except for the smallest values.





<sup>1</sup> Excludes Navel and Temple varieties.

# Fruit Size Frequency Measurements, Red Grapefruit, by Diameter -Florida: October



<sup>&</sup>lt;sup>1</sup> Excludes Navel and Temple varieties.

<sup>&</sup>lt;sup>2</sup> Excludes seedy.